

Listed Investment Company Showcase

Sydney Agenda – Wednesday 10 October from 9 to 4.15pm

9.00 – 9.10am **An overview of Listed Investment Companies**

Ian Irvine, Listed Investment Companies and Trusts Association

9.10 – 9.35am **Magellan: Resilient portfolios through global investing**

Stefan Marcionetti, Portfolio Manager, Magellan Global Trust

9.35 – 10.00am **Gryphon: Adding portfolio diversification to your income**

Ash Burtenshaw, Portfolio Manager, Gryphon Capital Investments

10.00 – 10.25am **Westoz: Finding the best in the West**

Dermot Woods, Executive Director, Westoz Funds Management

10.25 – 11.00am **Morning tea**

11.00 – 11.25am **Firetrail: The importance of finding uncorrelated returns**

Patrick Hodgins, Managing Director, Portfolio Manager and Principal Founder of Firetrail Investments

11.25 -11.50am **Ellerston: Global smalls – too big to ignore**

Bill Pridham, Co-Portfolio Manager, Ellerston Capital

11.50 – 12.15pm **WAM: History and benefits of listed investment companies**

Geoff Wilson AO, Chairman & Portfolio Manager, Wilson Asset management

12.15 – 12.40pm **Qualitas: Making money from real estate without buying it**

Andrew Schwartz, Group Managing Director and Chief Investment Officer, Qualitas

12.40 – 1.30pm **Lunch**

1.30 – 1.55pm **Building a LIC portfolio**

Peter Rae, Supervisory Analyst, Independent Investment Research

1.55 – 2.20pm **Argo infrastructure – global diversification at a discount**

Andy Forster, Senior Investment Officer, Argo

2.20 – 2.45pm **Pengana - The private equity opportunity: Australia's first global private equity listed investment trust**

Russel Pillemer, Chief Executive Officer, Pengana Capital Group

2.45 – 3.10pm **Cadence Capital: Active investing through cycles**

Karl Siegling, Managing Director and Portfolio Manager, Cadence Capital

3.10 – 3.45pm **Afternoon tea**

3.45 – 4.15pm **Closing panel**

James Marlay, Co-founder, Livewire with Andy Forster, Russel Pillemer and Karl Siegling